

PENSION BRANCH
NEW DELHI MUNICIPAL COUNCIL
PALIKA KENDRA, NEW DELHI

PPO No. _____

INCOME TAX DECLARATION FORM FOR THE YEAR 2018-2019 (A.Y. 2019-2020)

(Score out whichever is not applicable)

1. Name of Pensioner/Family Pensioner _____ Ph/ Mobile No. _____
 2. Employee Code No. (if any) _____
 3. **PAN Number (Mandatory)*** _____ 4. Male/Female/Senior Citizen _____
 5. Date of Birth (with proof) _____
 6. Present Residential Address _____
7. Whether employed/Re-employed/working (anywhere): YES/NO
(if yes, provide detail on separate form- Copy Enclosed)

I hereby declare and intend to claim rebate in the current Financial Year **(2018-2019)**, under Income Tax Act as indicated below. I enclose herewith requisite self-attested Xerox copy of documents to claim rebate.

(I)

S.No.	Nature of Saving/Rebate	Particulars	
1.	Interest on Load borrowed for construction /acquisition of a house property or HBA interest u/s Sec-24.		
2.	Details of House Building Loan Name, Address, PAN etc. of the Lender	Details of transactions	Amount
3.	Amount of Loan Date/Year: in which loan disbursed.		
4.	Date of Completion Certificate of house or date of possession/occupation of house		
5.	Income/Loss from Housing Property (enclose computation Form 12-C)		

The maximum amount of deduction allowable is Rs, 2,00,000/- in case of self-occupied property acquired or constructed with capital borrowed on or after 01/04/1999 and acquisition or construction of the housing property is made within 3 years from the end of financial year in which the capital borrowed.

(II)

S.No.	Rebate under U/S 80C, 80CCC & 80CCD	Certificate No./Details & Date	Section of I.T. Act	Amount
1)	1. NSC		80 C	
	2. ULIP		80 C	
	3. PPF		80 C	
	4. LIC/PLI (subject to a maximum of 20% of sum assured for policies taken on or before 01.04.2012 and 10% of sum assured for policies taken on or after 01.04.2012)		80 C	
	5. ELSS Mutual Funds		80 C	
	6. Senior Citizen saving scheme 2004		80 C	
	7. Five year Tax Saving Bank FD/Five year Post Office Time Deposit		80 C	
	8. Payment of Principal amount/Installment against Home Loan		80 C	
	9. Tuition Fee excluding development fee & donation (upto two children's)		80 C	
	10. Sukanya Samridhhi Account Scheme (On the date of opening the account, the girl child's age should 10 years or younger)		80 C	
	Pension Scheme Investment/Jeevan Suraksha/Pension Fund		80 CCC	
Any other eligible rebate (please specify)				
Aggregate amount of deduction U/s 80C, 80CCC & 80CCD not to exceed Rs. 1,50,000/-				
2.	New Pension Scheme (NPS) Upto Rs. 1,50,000/- under section 80 CDD(1) and an additional Rs. 50,000/- under section 80CCD (1B).		80 CCD(ID)	
3.	• Mediciam Policy Note:- 1. All senior citizens can claim benefit of deduction upto Rs. 50, 000/-		80 D	
4.	Pensioners/Family Pensioners suffering from disability 1. With more than or equal to 40% disability – Rs. 75,000/- (Fixed Amount) 2. With severe disability more than or equal to 80% - Rs. 1,25,000/- (Fixed Amount)		80 U	
5.	Expenditure for the medical treatment of a dependent physically disabled person 1. More than or equal to 40% disability – Rs. 75,000/- (Fixed Amount) 2. Severe disability more than or equal to 80% Rs. 1,25,000/- (Fixed Amount)		80 DD	

6.	Medical Treatment of Assesses or a dependent for specified disease (Cancer, AIDS, Neurological, Chronic Renal Failure) – Actual expenditure subject to maximum of Rs. 40,000/-, Rs. 80,000/-(Senior Citizen) and Rs. 1,00,000/- in case of Super Senior Citizen		80 DDB	
7.	Interest paid on borrowed capital from any financial or charitable institution purpose of higher education of his/her children. The rebate is available for a maximum of 8 years or till the interest is paid, whichever is earlier.		80 E	
8.	Interest on loan taken for residential house property subject to the following conditions:- <ul style="list-style-type: none"> • This is the 1ST house you have purchased • Value of this house is Rs. 50 Lakhs or less • Loan taken for this house is Rs. 35 Lakhs or less • Loan has been sanctioned by a Financial Institution or a Housing Finance Company • Loan has been sanctioned between 01.04.2016 to 31.03.2017 • As on the date of sanction of loan no other house is owned by you. • Maximum interest deduction is Rs. 50,000/- 		80 EE	
9.	Any other eligible rebate/deduction (please specify)			
10.	Other Income <ol style="list-style-type: none"> 1. Interest accrued on old NSCs 2. Interest on SB A/c 3. Interest on FDRs/RDs/Bonds/Co-op Society etc. 4. Family Pension/Other incomes etc. 5. Other Income from any source/Head of A/c. 			

8. The rates interest accrued on old NSCs (VIIIth Issue) are as under:-

Year	Rate of interest per Rs. 100/- (On Certificates issued during 01.12.2011 to 31.03.2012)	Rate of interest per Rs. 100/- (On Certificates issued during FY 2012-13)	Rate of interest per Rs. 100/- (On Certificates issued between 01.04.2013 & 31.03.2016)	Rate of interest per Rs. 100/- (On Certificates issued between 01.04.2016 & 30.09.2016)	Rate of interest per Rs. 100/- (On Certificates issued on or after 01.10.2016)	Amount of NSC purchased	Total Accrued Interest (Amount in Rupees)
1 ST year	8.58	8.78	8.68	8.10	8.00		
2 nd year	9.31	9.56	9.43	8.76	8.64		
3 rd year	10.11	10.40	10.25	9.46	9.33		
4 th year	10.98	11.31	11.14	10.23	10.08		
5 th year	11.92	12.30	12.11	11.06	10.88		
6 th year	N.A.	N.A.	N.A.	N.A.	N.A.		
TOTAL							

Note:

- a) PAN Number should be mentioned alongwith the IT Declaration Form otherwise the Form shall not be accepted (Photocopy of PAN Card be submitted & original be shown).
- b) Please fill up only actual invested amount of current financial year commencing from 01.04.2018 in amount column.
- c) The detailed list of saving under item No. 1) on prepage i.e. NSC, LIC etc. must be enclosed with this Form, if space is insufficient.
- d) Every individual claiming a deduction Item No. 4 to 6) prepage shall furnish a copy of certificate issued by Medical Authority in the form and manner, as has been prescribed.
- e) Enclose following supporting documents for claiming Tax Benefit on Home Loan
 - i. Possession/allotment letter and sanction letter of loan in respect of property for which rebate for HBA claim
 - ii. Accrued HBA Principal/Interest certificate from the Borrowing Authority/Bank for the F.Y. 2018-19.
 - iii. Bank Statement showing the Housing Loan Installments/deduction.
 - iv. Detailed calculation on account of rent/deemed rent of vacant flat/house which is let or deemed to be let out be also to be furnished.
- f) Last date of reaching declaration form to Pension Branch with proof of saving receipt etc. by 15.01.2019 positively, otherwise the rebate claimed would not be allowed.

(Note:- For exact details regarding various provisions/section please refer prevailing Income Tax Act/Rules)

I, hereby declare that the above said declaration details are correct and savings instruments purchased/expenditure incurred on saving in the name of Dependents etc. was/were from my own source of Income/Savings. I will separately file my Income-Tax-Return as required under the Income Tax Rules.

Date: _____

Signature of Pensioner/Family Pensioner

Name: _____